Commvault in the AWS Marketplace

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Commvault in the AWS Marketplace

Commvault's industry-leading intelligent data management platform provides seamless backup, recovery, disaster recovery, and data insight for cloud-based workloads. Protected workloads include Amazon EC2, EBS, EKS, Aurora, RDS, Redshift, Red Hat OpenShift, S3, DynamoDB, DocumentDB, VMware Cloud on AWS, and Amazon Outposts. Commvault's cloud-native agentless approach orchestrates snapshot creation including cross-region and crossaccount replication.

Commvault secures your data management environment using intelligent data protection, and monitoring capabilities aimed against malware, including ransomware. Your data is safe, secure, and recovery ready. Following the NIST Cybersecurity Framework standards, industry best practices and controls, this multi-layered approach delivers comprehensive data protection.

The quickest and easiest way to get started is in AWS Marketplace, where Commvault Backup & Recovery is available as an AMI-based image in both usage-based and Bring Your Own License (BYOL) formats. Commvault is committed to assisting you on your cloud journey with consulting, enterprise support, training, and managed services also available via AWS Marketplace.

Intelligent Data Services from Commvault

Commvault delivers its Intelligent Data Services Platform in AWS Marketplace, closing the business integrity gap and enabling organizations to accelerate business growth. Commvault delivers a flexible, future-proof architecture that provides unprecedented customer choice.

Get started in AWS Marketplace, with the following core Data Management & Protection product(s):

- Commvault Backup & Recovery ensures data availability for all workloads across cloud and on-prem environments and delivers reliable, cost-optimized data protection through a single extensible platform.
- Commvault Disaster Recovery ensures business continuity and verifiable recoverability across cloud and on-prem environments and delivers replication, disaster recovery, and compliance reporting from a single extensible platform (available as an add-on to Commvault Backup & Recovery).

For more information – see Commvault solutions in AWS Marketplace.

What is AWS Marketplace

AWS Marketplace is a digital catalog that makes it easy for organizations to find, purchase, and deploy third-party software and services within Amazon Web Services (AWS) cloud platform. You can also buy professional services to assist in configuration, deployment, and ongoing support.

AWS Marketplace allows organizations to centralize software and services procurement, perform rapid testing, and accept flexible and customized pricing from their preferred partners. Additionally, centralized governance may be applied on purchasing and deployment practices across the organization.

Learn more at: What is Amazon Marketplace?

Delivery methods

There are multiple deployment methods offered within AWS Marketplace. Commvault deploys its industry leading Intelligent Data Services platform in the following methods:













- CloudFormation Stack Commvault Backup and Recovery is delivered as a CloudFormation Stack which deploys Commvault on an Amazon EC2 instance with all dependent AWS services created and configured at launch.
- Amazon Machine Image (AMI) Commyault Media Agents and Access Nodes are delivered as Amazon Machine Images for extended and existing Commvault Backup and Recovery environment.

Pricing Model

There are multiple Pricing Models available with AWS Marketplace for Infrastructure Software.

All pricing is based on US dollars (USD), Commvault allows purchase from AWS accounts with US-based billing address and payment terms.

Commvault has a single PAID Infrastructure Software product, the Commvault Backup & Recovery product uses the following Pricing Model:

Usage pricing leverages the AWS Marketplace Metering service to allow the reporting of consumption to customized dimensions (units), which are invoiced at the end of each calendar month.

See Commvault usage pricing dimensions for more information.

Professional Services produces are charged upfront immediately to the next monthly invoice.

Commvault also offers several products which leverage by BYOL licensing model.

Bring Your Own License (BYOL) does not incur any software license charges to use, only a consumed AWS services. Commvault offers its Backup & Recovery product as a FREE trial and/or BYOL installation. Commvault also offers its Cloud Access Node as a BYOL component, for extending an existing Commvault environment.

Operating Systems

Commvault is available in several different form-factors and supporting Operating Systems. The following are the available Operating Systems for each production AWS Marketplace. The latest available operating systems are shown.

| Product | Operating Systems |
|--------------------------------------|------------------------------------------------------|
| Commvault Backup & Recovery | Microsoft Windows Server® 2019 – Data Center Edition |
| | Version 1803 (OS Build 17783.2114) |
| Commvault Backup & Recovery BYOL | Microsoft Windows Server® 2019 – Data Center Edition |
| | Version 1803 (OS Build 17783.2114) |
| Commvault Cloud Access Node BYOL | Red Hat Enterprise Linux 8.5 (Ootpa) |
| | Red Hat Enterprise Linux 7.9 (Maipo) |
| Commvault Cloud Access Node ARM BYOL | Amazon Linux 2 |













Commvault Solutions in the AWS Marketplace

Commvault Software in the AWS Marketplace

Commvault is committed to providing customers a simple, streamlined deployment of Commvault infrastructure within AWS with all best practices and performance optimizations pre-applied to speed deployment.

Commvault updates and supports these products in accordance with our **Obsolescence Policy**.

The following Infrastructure Software products are available in AWS Marketplace.

| Product | Pricing model | Purpose |
|--------------------------------------------|---------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Commvault Backup & Recovery | Usage | Deploys Commvault Backup and Recovery on a single Amazon EC2 instance with required Amazon EBS, IAM, KMS, S3, VPC endpoints, and required licensing. Charges subscription and utility usage to monthly AWS invoice. |
| Commvault Backup & Recovery BYOL | Bring Your Own License | Deploys Commvault Backup and Recovery on a single Amazon EC2 instance with required Amazon EBS, IAM, KMS, S3, VPC endpoints, and included FREE* 150-day trial license. |
| Commvault Cloud Access Node BYOL | Bring Your Own License | Deploys a Commvault combined MediaAgent and Access Node for the purpose of performing optimized data movement between protected workloads and Commvault data storage targets (64-bit x86) |
| Commvault Cloud Access Node ARM BYOL | Bring Your Own License | Deploys a Commvault combined MediaAgent and Access Node for the purpose of performing optimized data movement between protected workloads and Commvault data storage targets (64-bit Arm) |

^{*} FREE for 150-days after which a license must be purchased, or AMI-usage based offering must be used.

Commvault services in AWS Marketplace

Commvault provides several Professional Services to assist in the architecture, design, and implementation of Commvault's industry leading Intelligent Data Services platform.

These services may be found in the <u>Professional Services</u> category within AWS Marketplace.

Contact your Commvault sales representative or email us at aws@commvault.com to discuss your professional services needs.

The following Professional Services products are available.

| Product | Pricing model | Purpose |
|------------------------------------|------------------|-------------------------------------------------------------------------------------------------------------------|
| Commvault Technology Consulting | Upfront payment | Architecture, Design, Implementation, Health assessment, Personalization, Data migration, and Residency services. |
| Commvault Enterprise Support | Upfront payment | Commvault Enterprise Support program with access to dedicated support and technical resources. |















| Commvault Training | Upfront payment | Education & training services with instructor-led, virtual, and web-based training. |
|-------------------------------|-----------------|-------------------------------------------------------------------------------------|
| Commvault Managed Services | Upfront payment | Commvault Managed Services for customer owned Commvault deployments. |

Getting Started in AWS Marketplace

To get started within AWS Marketplace with Commvault, you will need the following:

- An AWS account with active payment method.
- (Optional) A Private Offer from Commvault, AWS, or Commvault authorized partner for purchase.

Learn more at the AWS Marketplace - Help.

How to create an AWS account

You may create a new AWS Account by following these steps:

- 1. Navigate to Amazon Web Services (AWS) homepage
- 2. Click Sign in the Console (top-right)
- 3. Click Create an AWS Account
- 4. Provide email address, password, and AWS account name
- 5. Provide remaining details for **billing** and **payment**.

For more information see - How do I create and activate a new AWS account?

Alternatively, see Finding your AWS account ID to identify your current account details.

How to access AWS Marketplace

AWS Marketplace may be access at: https://aws.amazon.com/marketplace

You may search for software and professional services without logging in.

You will need to authenticate with your AWS account to purchase software.

Locating Commvault Software in AWS Marketplace

You can find Commvault in AWS Marketplace within the Infrastructure Software and Professional Services categories.

Alternatively, if you search for 'Commvault' in AWS Marketplace you will find all software and services offerings.

Accepting a Private Offer in AWS Marketplace

To accept an AWS Marketplace Private Offer from Commvault or one of our authorized partners

- 1. Sign-in into your AWS payer account X (see Finding your AWS account ID),
- 2. Navigate to the offer URL which your received.













- 3. Review pricing and confirm the agreed upon price above across all dimensions.
- 4. Review End User Agreement.
- 5. Click Accept Terms.

Next Steps

- Requirements
- Deploying Commvault in AWS Marketplace
- Post-deployment tasks
- Activating your Commvault Support via Amazon Product Connection (PSC)
- Extending your Commvault environment with a MediaAgent and/or Cloud Access Node

Requirements

General requirements

To start using Commvault software in AWS you will require the following:

- An AWS account to deploy Commvault software within.
- An existing Amazon VPC (Learn more).
- An existing Amazon VPC Subnet (Learn more).
- An existing Amazon EC2 Key Pair (Learn more).

System Requirements

Commvault in AWS Marketplace will recommend Amazon EC2 instance sizes based on the Commvault CPU, RAM, and disk space requirements.

The following are the supported instance sizes per Commvault scaling requirements.

Commvault Backup & Recovery

Commvault Backup & Recovery is an all-in-one installation that includes the following packages:

- CommServe
- MediaAgent
- Web Server
- CommCell Console
- **Command Center**
- Workflow Engine
- **Metrics Server**

- Index Store
- **Index Gateway**
- File System Core
- File System
- **VSS** Provider
- VSS Hardware Provider
- Virtual Server

- Cloud Apps
- **IntelliSnap®**
- Storage Accelerator
- MongoDB
- Message Queue













The following are the Commvault supported instance sizes for Commvault Backup & Recovery.

| Small | Medium | Large | Extra Large |
|-----------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------|
| Supports up to 25 servers, or 100 virtual machines, or 200 laptops in a single configuration. | Supports up to 500 servers, or 1000 virtual machines, or 5000 laptops in a single configuration. | Supports up to 2500 servers, or 5000 virtual machines, or 10,000 laptops in a single configuration. | Supports up to 10,000 servers, or 20,000 virtual machines, or 50,000 laptops in a single configuration. |
| 4 CPU cores | 8 CPU cores | 12 CPU cores | 16 CPU cores |
| 24 GB RAM | 32 GB RAM | 64 GB RAM | 128 GB RAM |
| m5a.2xlarge (default) | m5a.2xlarge | m5a.4xlarge | r5a.4xlarge |
| m5.2xlarge | m5.2xlarge | m5.4xlarge | r5.4xlarge |
| (8 vCPU, 32 GiB) | (8 vCPU, 32 GiB) | (16 vCPU, 64 GiB) | (16 vCPU, 128 GiB) |

Commvault also supports t3a.xlarge, t3a.2xlarge for dev/test or POC initiatives.

Cloud Access Node - Snapshot Only

Commvault Cloud Access Node is a data movement instance that includes the following packages:

Virtual Server

File System Core

Cloud Apps

MediaAgent

File System

IntelliSnap®

The following are the Commvault supported instance sizes for Cloud Access Nodes used exclusively for orchestrating snapshot backup and replication.

Cloud Access Node - Snapshot only

Supports snapshot creation and replication to alternate region(s) or accounts for Amazon EC2 and Amazon RDS data management. Scale horizontally when backup cannot be completed within designated protection window.

2 CPU cores

4 GB RAM

c6g.large (default, 64-bit Arm)

c5.large (default, 64-bit x86)

(2 vCPU, 4 GiB)













Cloud Access Node - Snapshot and Streaming

Commvault Cloud Access Node is a data movement instance that includes the following packages:

Virtual Server

File System Core

Cloud Apps

MediaAgent

File System

IntelliSnap®

The following are the Commvault supported instance sizes for Cloud Access Nodes used for snapshot and streaming based backup and recovery (including the hosting of Deduplication Databases).

| Extra-Small | Small | Medium | Large | Extra-Large |
|--------------------------------------------------------------------------|---------------------------------------------------------------------------|---------------------------------------------------------------------------|-------------------------------------------------------------------|-------------------------------------------------------------------|
| Protects 5-10 Front End Terabytes (FETB) of Amazon client data. | Protects 10-25 Front End Terabytes (FETB) of Amazon client data. | Protects 25-50 Front End Terabytes (FETB) of Amazon client data. | Protects 50-100 Front End Terabytes (FETB) of Amazon client data. | Protects 90-120 Front End Terabytes (FETB) of Amazon client data. |
| r6g.large (64-bit Arm) | r6g.xlarge | m5a.2xlage | m5a.4xlarge | r6g.4xlarge |
| r5a.large (64-bit, x86) | r5a.xlarge | r6g.2xlarge | r6g.4xlarge | r5a.4xlarge |
| 2 CPU cores | 4 CPU cores | 8 CPU cores | 12 CPU cores | 16 CPU cores |
| 16 GB RAM | 24 GB RAM | 32 GB RAM | 64 GB RAM | 128 GB RAM |

AWS Identity and Access Management Requirements

Commvault automatically provisions the AWS IAM Role and required inline policies for data management and protection as part of AWS CloudFormation deployment.

For more information on the required AWS User Permissions, see Amazon Web Services User Permissions for Backups and Restores.

The follows are the AWS IAM inline policies attached to the CommvaultBackupAndRecovery IAM Role created via AWS CloudFormation. The role has a trust relationship on ec2.amazonaws.com and is attached to the Commvault CommServe® server during deployment.

| IAM Inline Policy | Policy Source |
|---------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------|
| CloudWatchAgentServerPolicy (AWS managed policy) | Used by Commvault Backup & Recovery instances to send diskspace consumption to the AWS CloudWatch service for alarming and automated action. |
| AmazonSSMManagedInstanceCore (AWS managed policy) | Used by Commvault Backup & Recovery <u>auto-scaling for amazon</u> access nodes and <u>agentless file recovery</u> . |
| Commvault_AmazonDocDBProtection | Used for data management and protection of Amazon DocumentDB tables. |
| | amazon_documentdb_backup_restore_permissions.json |













| IAM Inline Policy | Policy Source |
|--------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Commvault_AmazonDynamoDBProtection | Used for data management and protection of Amazon DynamoDB instances. |
| | AWS_DynamoDB_permissions.json |
| Commvault_AmazonEC2Protection | Used for data management and protection of Amazon EC2 instances and attached Amazon EBS volumes, both within AWS Cloud and on AWS Outposts. |
| | amazon_restricted_role_permissions.json |
| Commvault_AmazonImportExport | Used for performing VM conversion from on-premises VM backups to Amazon EC2 instances, using Amazon Import/Export service. |
| | See VM Conversion Using the Import Method |
| | trust-policy.json |
| | role-policy.json |
| Commvault_AmazonMarketplaceMetering | See IAM policy for AMI products. |
| Commvault_AmazonOutpostsS3Protection | Used for performing data management and protection of Amazon S3 object data located on AWS Outposts. |
| | See Protecting S3 Data in AWS Outposts |
| | amazon_s3_on_outposts_permissions.json |
| Commvault_AmazonRDSProtection | Used for performing data management and protection of Amazon Relational Database Service (RDS) databases (including Amazon Aurora) located on AWS cloud and AWS Outposts. |
| | amazon_rds_backup_restore_permissions.json |
| Commvault_AmazonRedshiftProtection | Used to perform data management and protection of Amazon Redshift instances. |
| | amazon_redshift_backup_restore_permissions.json |
| Commvault_AmazonS3Protection | Used to perform data management to Amazon S3 buckets when created within Commvault as Commvault Cloud libraries. |
| | amazon_s3_EC2_IAM_role_01.json |
| | amazon_s3_EC2_IAM_role_02.json |
| | amazon_s3_EC2_IAM_role_03.json |
| Commvault_IntelliSnapDBFSProtection | Used to perform data management and protection of traditional applications, file systems, and databases located on Amazon EC2 instances. Provides the ability to perform application consistent snapshot protection. |
| | amazon_DB_FS_backup_restore_permissions.json |













| IAM Inline Policy | Policy Source |
|------------------------|------------------------------------------------------------------------------------------------------------------------------------|
| Commvault_VMConversion | Used to perform Commvault optimized VM conversion from on- premises or non-AWS cloud backups to native Amazon EC2 instances. |
| | See Cross Hypervisor Restores (VM Conversion) |
| | amazon_permission_conversion.json |

For more information on how Commvault uses each IAM policy – see Amazon Web Services Permission Usage

Service endpoints

Commvault integrates natively with a number global and regional services to provide industry leading Intelligent Data Services. The following service endpoints must be accessible from Commvault infrastructure via a VPC PrivateLink endpoint or Internet Gateway (IGW), NAT Gateway or HTTP proxy.

Learn more at AWS service endpoints.

Regional endpoints

| Service endpoint | Purpose |
|----------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| cloudhsmv2.{region}.amazonaws.com | Used when leveraging AWS CloudHSM to provide cryptographic operations to AWS workloads. Commvault supports KMIP compliant key management services (SafeNet, Vormetric) which support CloudHSM. |
| documentdb.{region}.amazonaws.com | Used to perform cloud-native snapshot-based data management and protection for Amazon DocumentDB NoSQL database clusters. |
| dynamodb.{region}.amazonaws.com | Used to perform streaming data management and protection for Amazon DynamoDB tables across multiple accounts and regions. |
| ec2.{region}.amazonaws.com | Used to perform data management and protection for Amazon EC2 instances. Also used to provide Amazon Virtual Private Cloud (VPC) discovery. |
| ec2message.{region}.amazonaws.com (for SSM)* | Used with automatic scaling for amazon access nodes, to dynamically provision Commvault EC2 infrastructure during backup and recovery operations. |
| ebs.{region}.amazonaws.com | Used to perform data management and protection for Amazon Elastic Block Store (EBS) volumes. |
| glacier.{region}.amazonaws.com | Used to perform data management to and from Amazon S3 Glacier services. Commvault uses Amazon S3 Glacier to store backup and archival data in Commvault combined storage tier libraries. |
| kms.{region}.amazonaws.com | Used to perform secure data management and protection for Amazon services that contain data encrypted with AWS Key Management Service (AWS) encryption keys. |













| monitoring.{region}.amazonaws.com | Used to register AWS CloudWatch alarms for monitoring Commvault Backup & Recovery accessibility, responsiveness, and diskspace remains within recommended thresholds. | |
|----------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|
| outposts.{region}.amazonaws.com | Used to perform data management and protection for Amazon Outposts-based EC2, EBS, EKS, RDS, and S3 data. | |
| rds.{region}.amazonaws.com | Used to perform data management and protection for Amazon Aurora (MySQL, PostgreSQL), Amazon Relational Database Services. (RDS). | |
| redshift.{region}.amazonaws.com | Used to perform data management and protection for Amazon Redshift clusters. | |
| s3.{region}.amazonaws.com | Used to perform data management and protection for Amazon S3 data, and to store and replicate backup data into Amazon S3, S3 Glacier, and S3 Glacier Deep Archive cloud libraries. | |
| snowball.{region}.amazonaws.com | Used to perform data management to and from AWS Snow family devices. AWS Snow family allows the offline migration of data into and out of AWS Cloud. | |
| sts.{region}.amazonaws.com | Used to obtain temporary credentials from the AWS Secure Token Service (STS), which are used in the data management and protection of AWS services. | |
| ssm.{region}.amazonaws.com* | Used to register Commvault access nodes created with <u>automatic</u> scaling for amazon access nodes, and to provide <u>agentless file</u> recovery into Amazon EC2 instances. NOTE: Both global and regional endpoint access is required. | |
| ssmmessage.{region}.amazonaws.com (for SSM)* | Used to register Commvault access nodes created with <u>automatic</u> scaling for amazon access nodes, and to provide <u>agentless file</u> recovery into Amazon EC2 instances. | |

Global endpoints

| Column head | Column head | |
|----------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|
| iam.amazonaws.com | Used to secure and provide access to AWS services. | |
| Importexport.amazonaws.com | Used to perform cross hypervisor restores (VM Conversion) which leverage the AWS Import/Export service to convert on-premises VM backups to Amazon EC2 instances. | |
| sts.amazonaws.com | Used to obtain temporary credentials from the <u>AWS Secure Token Service (STS)</u> , which are used in the data management and protection of AWS services. <u>NOTE:</u> Both global and regional endpoint access is required. | |













AMI usage requirements

The following section below details the requirements for Commvault Backup & Recovery to be able to meter your software consumption to the AWS Marketplace Metering Service.

IF your chosen subnet has internet access, then access to the AWS Marketplace Metering Service will simply function. If there are firewalls or other network controls in place - you will need to extend them to the endpoint listed below.

Your Commvault Backup & Recovery instance will be provided with a Commvault AmazonMarketplaceMetering inline IAM policy pre-created and attached to your instance. The information here is provided if the original IAM Role and/or policy is removed.

Service Endpoints

If utilizing the Commvault Backup & Recovery PAID product from AWS Marketplace, your Commvault CommServe® server will require access to the AWS Marketplace Metering Service:

metering.marketplace.{region}.amazonaws.com

See AWS Marketplace endpoints and quotas for more information.

IAM policy for AMI products

For Commvault to be able to send usage information to the AWS Marketplace Metering Service, the following IAM policy must be attached to the Commvault CommServe® server.

This policy is created by the Commvault CloudFormationStack associated with the Commvault Backup & Recovery product(s) as an inline policy on the CommvaultBackupAndRecovery IAM Role

Policy name: Commvault_AmazonMarketplaceMetering

```
"Version": "2012-10-17",
"Statement": [
        "Action": "aws-marketplace: MeterUsage",
        "Resource": "*"
        "Effect": "Allow"
1
```

Deploying Commvault in AWS Marketplace

Deploying Commvault Backup & Recovery BYOL

To deploy Commvault Backup & Recovery Bring Your Own License (BYOL) edition from the AWS Marketplace, perform the following steps.

Deploying Commvault Backup and Recovery BYOL CloudFormation Stack

1. Login to the AWS Marketplace











- 2. Search for "Commvault" or go to Commvault on AWS Marketplace
- 3. Select the Commvault Backup & Recovery BYOL product.
- 4. Click Continue to Subscribe button.
- 5. Review the End User License Agreement (EULA), AWS Privacy Notice, and AWS Customer Agreement.
- Review **Pricing Information** (NOTE: BYOL product has not pricing it is FREE for 150 days).
- 7. Click Accept Terms (wait for subscription to be established)
- 8. Click Continue to Configuration button.
- 9. Select Commvault Backup & Recovery: BYOL Deployment as the delivery method.
- 10. (Optional) Select the preferred **Software Version** (latest will be selected)
- 11. (Optional) Review deployment by clicking Learn more
- 12. Select Region for deployment
- 13. (Optional Review the release notes, by clicking **Release notes**.
- 14. Click Continue to Launch.
- 15. Click Usage Instructions for details to perform after successful deployment
- 16. Select Launch CloudFormation as the launch action
- 17. Select Launch button
- 18. Click Next to Specify CloudFormation Stack Details
- 19. Complete the CloudFormation parameters, click Next (see
- 20. Click Next to move to Review
- 21. Click I acknowledge that AWS CloudFormation might create IAM resources
- 22. Click Create Stack

Continue with post-deployment tasks to complete initial configuration of Commvault Backup & Recovery.

AMI-based deployment

It is possible to deploy Commyault Backup & Recovery as an Amazon Machine Image (AMI) deployment only. This method will not pre-configure the required Amazon Identity & Access Management (IAM) roles and instance profiles required to perform data management and protection.

Commvault does not recommend this method, see Deploying Commvault Backup & Recovery BYOL for instructions on deploying using AWS CloudFormation.

To deploy an AMI image only:

- 1. Login to AWS Console https://signin.aws.amazon.com/console
- 2. Navigate to the EC2 Dashboard https://console.aws.amazon.com/ec2/v2/home?region=us-east-1
- 3. Click Launch Instances ▼
- 4. Search for Commvault Backup & Recovery BYOL
- 5. Click AWS Marketplace (left)
- 6. Click **Select** on the located AMI image













- 7. Click Continue
- 8. Choose Instance Type, select Next
- 9. Configure Instance Details, select Next
- 10. Configure/review Storage, select Next
- 11. Add Tags, select Next
- 12. Select Create a new security group, review settings, select Review and Launch
- 13. Click Launch

Continue with post-deployment tasks to complete initial configuration of Commvault Backup & Recovery.

Related Topics

Deploying a Commvault Access Node from AWS Marketplace

Deploying Commvault Backup & Recovery

To deploy Commvault Backup & Recovery AMI usage edition from the AWS Marketplace, you can take two (2) paths:

- Accept the AWS Marketplace Public Offer (default pricing, no discount)
- Accept an AWS Marketplace Private Offer (custom pricing, potential discounting)

Select the method you will be using and following the steps, once complete you can move onto deploying Commvault Backup & Recovery.

Accepting the AWS Marketplace Public Offer

Use this method to purchase Commvault Backup & Recovery from the public AWS Marketplace.

- 1. Login to the AWS Marketplace https://aws.amazon.com/marketplace
- 2. Search for "Commvault" or go to Commvault on AWS Marketplace
- 3. Select the Commvault Backup & Recovery product. WARNING: Ensure you do not select the BYOL image.
- Click Continue to Subscribe button.
- 5. Review the End User License Agreement (EULA), AWS Privacy Notice, and AWS Customer Agreement.
- 6. Review Pricing Information (NOTE: Pricing is dependent on the public or private offer that your accepted)
- 7. Click Accept Terms (wait for subscription to be established)
- 8. Click Continue to Configuration button.

Accepting an AWS Marketplace Private Offer

Before you can deploy Commvault Backup & Recovery, you will need an active AWS Marketplace subscription. If you have received a private offer from Commvault or one of our authorized partners, perform the following steps to accept the offer and establish a Marketplace subscription.

- 1. Login to the AWS Marketplace https://aws.amazon.com/marketplace
- 2. Open the Offer URL provided by Commvault or an authorized Commvault partner.
- 3. Review the End User License Agreement (EULA), AWS Privacy Notice, and AWS Customer Agreement.











- 4. Review Pricing Information
- 5. Click **Accept Terms** (subscription will now be established)
- 6. Click I'll do this later to provide Product Support Connection (PSC) details at a later time (See Activation your Commvault Support via Amazon Product Support Connection)

NOTE: Commvault recommends activating PSC after your subscription has been successfully created and shows an effective date (see below)

| Product | Effective date | Expiration date | Action |
|-----------------------------|----------------|-----------------|----------------|
| Commvault Backup & Recovery | 9/6/2021 | N/A | ➤ Show Details |

You may now continue to deploy Commvault by clicking Continue to Configuration.

Deploying Commvault Backup & Recovery CloudFormation Stack

To deploy Commvault Backup & Recovery using a previously established subscription, you may click Continue to **Configure** after establishing the subscription or follow the steps below.

- 1. Login to AWS Console
- 2. Search and select AWS Marketplace Subscriptions
- 3. Select Commvault Backup & Recovery (click title or click Manage button)
- 4. Open Actions ▼ menu, select Launch CloudFormation Stack
- 5. Select Commvault Backup & Recovery: Standard / Custom / Additional Deployment as the delivery method. (See Commvault and AWS CloudFormation for details on which option to pick)
- 6. (Optional) Select the preferred Software Version (latest will be selected)
- 7. (Optional) Review deployment by clicking Learn more
- 8. Select Region for deployment
- 9. (Optional Review the release notes, by clicking Release notes.
- 10. Click Continue to Launch.
- 11. Click Usage Instructions for details to perform after successful deployment
- 12. Select Launch CloudFormation as the launch action
- 13. Select Launch button
- 14. Click Next to Specify CloudFormation Stack Details
- 15. Complete the CloudFormation parameters, click Next (See Commvault and AWS CloudFormation for details on how to answer the CloudFormation questions)
- 16. Click Next to move to Review
- 17. Click I acknowledge that AWS CloudFormation might create IAM resources
- 18. Click Create Stack













Continue with post-deployment tasks to complete initial configuration of Commvault Backup & Recovery.

AMI-based deployment

Deployment of the Commvault Backup & Recovery paid AMI-usage product is not supported as a direct AMI deployment. Please complete the Deploying Commvault Backup & Recovery CloudFormation Stack procedure (above) to deploy using AWS CloudFormation.

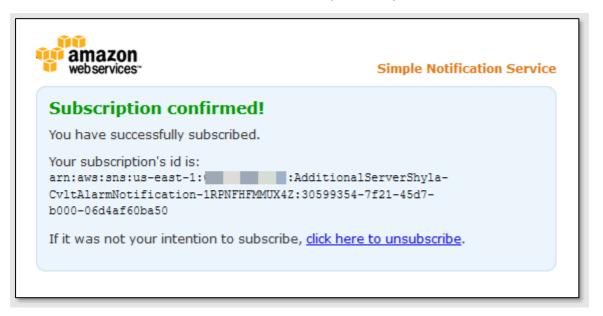
Activating AWS CloudWatch Diskspace notification

During AWS CloudFormation deployment, a new Simple Notification Service (SNS) Topic will be created to receive notifications from CloudWatch and forward to the Commvault administrator email address supplied as a CloudFormation parameter.

To start receiving email alerts you will need to accept the SNS subscription. To activate the disk space alarm notification, perform the following:

- 1. Open the email inbox or distribution list supplied during AWS CloudFormation setup.
- 2. Look for an email from AWS Notifications no-reply@sns.amazonaws.com Subject will be: AWS Notification - Subscription Confirmation
- 3. Click thee Confirm subscription link in the email.

You will receive a confirmation in the browser window (see below)



Post-deployment tasks

Continue with post-deployment tasks to complete initial configuration of Commvault Backup & Recovery. **Related Topics**

AWS CloudFormation FAQs

Deploying Commvault Cloud Access Node BYOL

To deploy Commvault Cloud Access Node Bring Your Own License (BYOL) edition from the AWS Marketplace, perform the following steps.













Procedure

- 1. Login to AWS Console
- 2. Navigate to the EC2 Dashboard
- 3. Click Launch Instances ▼
- 4. Search for Commvault Cloud Access Node or Commvault Cloud Access Node ARM (AWS Graviton2 instance type)
- 5. Click AWS Marketplace (left)
- 6. Click **Select** on the located AMI image
- 7. Click Continue
- 8. Choose Instance Type, select Next
- 9. Configure Instance Details, select Next
- 10. Configure/review Storage, select Next
- 11. Add Tags, select Next
- 12. Select Create a new security group, review settings, select Review and Launch
- 13. Click Launch

Following the procedure in Deploying a Commvault Linux MediaAgent from AWS to register the new Access Node with your Commvault Backup & Recovery instance.

Post deployment tasks

After your Commvault Backup & Recovery instance is deployment and running, you can login and perform initial setup to start protecting your AWS workloads.

Obtaining your login credentials

To obtain your login credentials for your Commvault Backup & Recovery instance, perform the following:

- 1. Login to AWS Console https://signin.aws.amazon.com/console
- 2. Navigate to the EC2 Dashboard https://console.aws.amazon.com/ec2/v2/home?region=us-east-1
- 3. Click the **instance** you would like to obtain credentials
- 4. Right-click, Security, Get windows password
- 5. Click **Browse** to locate your Amazon EC2 key pair (Key pair name will be listed above the button)
- 6. Click Decrypt password
- 7. Copy the Private IP Address, User name, and Password

See How do I retrieve my Windows administrator password after launching an instance? for more information.

You can now use this information to access your host via Remote Desktop Protocol (RDP).

Creating your admin account

Upon first login to your Commvault Backup & Recovery instance, a Powershell script will pre-configure your Commvault software and then launch Chrome browser to create your initial administrator account.

Procedure

- 1. Log on to the Commvault Backup & Recovery instance as Administrator
- 2. When the Create new account window opens, enter your email address and password (x2)
- 3. Click Create Account
- 4. Browser will refresh and display the Commvault Command Center™ login window.

Continue onto Completing Core Setup (below) to complete initial setup.















Completing Core Setup

Before Commvault can start protecting your AWS services, you must configure a Commvault Cloud Library to store backup data, and an associated Server plan which specifies the frequency and retention of your backup data.

For more information, see Complete the Core Setup Wizard

Retrieving your Amazon S3 bucket name

Before starting core setup, you will want to retrieve the Amazon S3 Standard bucket pre-created during AWS CloudFormation deployment. Follow these instructions to locate your bucket name:

- 1. Login to AWS Console https://signin.aws.amazon.com/console
- 2. Search for CloudFormation, select it https://console.aws.amazon.com/cloudformation/home?region=us-east-
- 3. Locate your Stack, click the **Stack name**
- 4. Click the Outputs tab
- 5. Note the Vault of the CvltCloudLibraryBucketName

Procedure

Complete the following procedure to prepare your Commvault Backup & Recovery instance for data management and protection operations.

- 1. Login to Command Center as admin, with your supplied password.
- 2. Click Let's get started >
- 3. Within Add Storage, click Cloud
- 4. Enter a Name for the Commvault Cloud Library
- 5. Select Type = Amazon S3
- 6. Leave the MediaAgent (default)
- 7. Within Service Host, replace [region] with the region for your instance (for example, s3.us-east-1.amazonaws.com)
- 8. Select Authentication = AWS IAM role policy
- 9. Set Bucket = <bucket name retrieved from CloudFormation Outputs>
- 10. Set the Storage class = **Standard Infrequent Access** if you will retain backups for at least 30 days.
- 11. In Deduplication DB Location, click Browse icon
- 12. Click DDB1
- 13. Click New Folder
- 14. Enter a folder name, click Add, click Save
- 15. Click **Save** to create Cloud Library
- 16. In Create server plan, click Save (to save with defaults)

Other post deployment tasks

Commvault recommends performing the following additional post deployment tasks in alignment with your organizational security policy:

- Enable Windows Update automatic patch download and install
- Configure Commvault recommend anti-virus exclusions
- Enable the Object Storage protection menu, if protecting Amazon S3.
 - Click Guided Setup
 - o Click Protect, more o

Click Object storage













- Click Mark this setup as complete
- Browser will refresh and Protect > Object Storage menu will now be available.
- Enable the Kubernetes protection menu, if protecting Amazon EKS
 - Open Manage > Customization > Navigation
 - Expand Protect, select Kubernetes for all users
 - Click Save, click Yes to confirm
 - Logout and Login into Command Center
 - Protect > Kubernetes menu will now be available.
- Add an Amazon Access Node to perform File Recovery Enabler tasks for granular Linux file & folder recovery

Activating your Commvault Support via Amazon Product Connection (PSC)

If you have purchased Commvault Backup & Recovery from the AWS Marketplace, your subscription includes Commvault Premium Support services.

Once you have deployed your first Commvault Backup & Recovery instance, you should activate your support services for ongoing access to updates, knowledge base articles and chat / telephone support services.

To activate your Premium Support services, perform the following:

1. Login to AWS Marketplace

To get started – go to aws.amazon.com/marketplace and ensure you are logged into the AWS account that purchased Commvault Backup & Recovery.

2. Open Your Marketplace Software

Click your username ▼ (top-right) and select Your Marketplace Software to open your active AWS Marketplace subscriptions

3. Open Product Support Connection

In order for Commvault to activate your support services, we need your contact information. Click **Product Support Connection** to provide the contact details (Name, Telephone, Email) for up to five (5) support representatives responsible for supporting Commvault Backup & Recovery in your organization.

When you open Product Support Connection for the first time, it will likely indicate you have not shared your contact information. This is default behavior within AWS Marketplace, you must opt-in to share your contact information.

4. Provide contact details

Click the Share your contact details for a product and select your subscription. Click Continue to enter and share your contact details.

All fields are mandatory. Accept the permission to share agreement checkbox and click Register & Close. You may click Register & Add Another to add additional support contacts up to a maximum of five (5). NOTE: Commvault will send login details to access ma.commvault.com to the first registered user only.

You will receive confirmation of successful sharing. Commvault will receive these details and activate your support account within 2 business days.













NOTE: If you do not receive login details please contact Commvault Toll Free: +1 877-780-3077 (Worldwide numbers >)

Where to go next

You will want to keep your Commvault system patched and ready to protect all your new Amazon services, so head over to ma.commvault.com > and optionally download additional free software add-ons (200+ reports, workflows, and automation to make your life easier).

Other Operations

Configuring AWS backups

After initial deployment, you will want to get started protecting your Amazon services. Following the instructions below to configure protection activities for your AWS services.

Amazon EC2 protection

Getting started protecting Amazon EC2 instances is a simple three step process:

- 1. Adding an Amazon Hypervisor
- 2. Adding a VM Group for Amazon
- 3. Backing Up an Amazon VM Group or Instance On Demand

Commvault utilizes the Amazon Direct APIs to perform cloud-native EC2 and EBS protection – see Enabling or Disabling Changed Block Tracking for Backups for details (enabled by default).

Learn more at Virtualization & Cloud - Amazon

Amazon EFS protection

Commvault protects Amazon Elastic File System (EFS) exports using full, differentials, incremental, and synthetic full streaming backups. Get started protecting your EFS file systems with this simple process:

- Ensure you have a Commvault Cloud Access Node BYOL or Commvault Cloud Access Node ARM **BYOL**
- 2. Click Protect > File Servers
- 3. Click Add Server (top right)
- 4. Click NAS
- 5. Enter a Name
- 6. Enter the Fully Qualified Host Name of the EFS endpoint (for example, fs-6ed41f15.efs.us-east-2.amazonaws.com)
- 7. Select a Plan
- 8. Open Network Share Configuration
- 9. Enable the **NFS** toggle
- 10. Select at least one Access Node, click Ok
- 11. Leave the content set as All NFS Exports -or-Click Edit, enter a fully qualified path with export, click + sign (for example, fs-6ed41f15.efs.us-east-2.amazonaws.com:/)
- 12. Click Save
- 13. Click Save
- 14. Click **NFS** in the Protocols section (bottom)
- 15. Click **Back up**, select Full / Incremental, Click **Ok**

For more details, see AWS EFS (Amazon Elastic File System)













Caveats

When adding content to protect, the Browse button cannot be utilized. Please review file systems and folders to protect on the Unix host, and then add accordingly.

Amazon EKS protection

Protecting your modern containerized applications being managed by Kubernetes or Amazon EKS is simple with Commvault. Amazon EKS, EKS-D and EKS on Outposts are all fully supported for backup ,recovery, and data migration activities. Follow these steps to get started:

- (Optional) Complete Kubernetes Guided Setup to active the Kubernetes protect menu
- 2. Create a Service Account for Kubernetes
- 3. Add the Kubernetes Cluster
- 4. Create an Application Group of the Content to Back Up
- 5. Perform a Test Backup and Restore of the Kubernetes Application

For more details, see Kubernetes

NOTE: Commvault recommends using the Amazon EBS CSI driver to orchestrate the creation of Amazon EBS snapshots for Kubernetes backup & recovery.

Amazon FSx for Windows protection

Commvault protects Amazon FSx for Windows shares using full, differentials, incremental, and synthetic full streaming backups. Get started protecting your FSx file systems with this simple process:

- 1. Click Protect > File Servers
- 2. Click Add Server (top right)
- 3. Click NAS
- 4. Enter a Name
- 5. Enter the DNS Name of the FSx file system (for example, amznfsxooijnmo4.mkt.commvault.com)
- 6. Select a Plan
- 7. Open Network Share Configuration
- 8. Enable the NFS toggle
- 9. Select at least one Access Node, click Ok
- 10. On CIFS credentials, click Edit
- 11. Enter a Domain **Username** (for example, DOMAIN\fs-admin)
- 12. Enter a Domain Password, click OK to save
- 13. Leave the content set as All CIFS Shares -or-Click Edit, Click Browse, Click and Access Node, click OK
- 14. Expand the Path and select the shares, and folders you would like to protect
- 15. Click Save
- 16. Click Save
- 17. Click Save to add the FSx SMB share
- 18. Click CIFS in the Protocols section (bottom)
- 19. Click **Back up**, select Full / Incremental, Click **Ok**

For more details, see Amazon FSx for Windows File Server

NOTE: Backup performance will be directly impacted by the Storage type and Throughput capacity configured on the FSx file system. Throughput capacity may be dynamically updated, see Managing throughput capacity.













Amazon DocumentDB protection

Commvault protects Amazon DocumentDB clusters across multiple accounts and regions. Commvault integrates with AWS native snapshots to protect Amazon DocumentDB clusters. Follow these steps to get started protecting your Amazon DocumentDB clusters:

- Creating a Cloud Database Instance for Amazon DocumentDB
- 2. Creating a Cluster Group to Back Up Specific DocumentDB Clusters
- 3. Backing Up a DocumentDB Cluster Group

For more information, see Amazon DocumentDB.

Amazon DynamoDB protection

Commvault protects Amazon DynamoDB tables across multiple accounts and regions. Commvault integrates with the DynamoDB data access APIs for full and incremental backups. Follow these steps to get started protecting your Amazon DynamoDB tables:

- 1. Creating a Cloud Database for Amazon DynamoDB
- 2. Creating a Table Group for a Set of DynamoDB Tables
- 3. Performing a Backup of a DynamoDB Database Instance

You may optionally perform these steps to optimize the performance of DynamoDB backups, Optimizing the Backup Performance for a DynamoDB Table Group.

For more information, see Amazon DynamoDB.

AWS Outposts protection

You can use Commvault to protect EC2, EBS, EKS, RDS, and S3 data located on AWS Outposts. Follow these steps to protect your AWS Outposts workloads:

- 1. Deploy a Commvault Cloud Access Node into the Outposts to access and optionally storage data locally.
- 2. Activate protection for each of your workload types within the Outposts EC2, EKS, RDS, and S3.
- 3. (Optional) Configure Replication between AWS Outposts and AWS cloud.

For more information, see AWS Outposts.

Amazon RDS protection

You can use Commvault software to protect Amazon RDS instances across multiple accounts and regions. Commvault integrates with AWS native snapshots to protect Amazon RDS instances. Commvault can also connect to the database directly using database native dump/export tools to create logical dump of the database outside the Amazon RDS service.

Snapshot protection

- 1. Creating a Cloud Database Instance for Amazon RDS
- 2. Creating an Instance Group to Back Up Specific Amazon RDS Instances
- 3. (Optional) Enabling Cross-Account Sharing of an Amazon RDS Snapshot Copy to the Same or a Different Region
- 4. (Optional) Enabling Cross-Account Copying of an Amazon RDS Snapshot Copy to the Same or a Different Region
- 5. Backing Up an Amazon RDS Instance Group

For more information, see Amazon RDS Snapshot Backup.











Dump/export protection

The processes for performing a dump/export-based backup vary greatly between database vendors. Commvault supports dump/export backups of the following database types:

- Aurora MySQL
- Aurora PostgreSQL
- **RDS for MariaDB**
- RDS for MySQL
- **RDS for PostgreSQL**
- Amazon RDS for SQL Server
- Amazon RDS for Oracle

Follow the link to the database you are looking to backup.

For more information, see Amazon RDS Protection Using Native Database Export or Dump Utility.

Amazon Redshift protection

Commvault software protects Amazon Redshift clusters across multiple accounts and regions. Commvault integrates with AWS native snapshots to protect Amazon Redshift clusters. To get started protecting your Redshift clusters, perform the following:

- 1. Creating a Cloud Database Instance for Amazon Redshift
- 2. Creating a Cluster Group to Back Up Specific Redshift Clusters
- 3. Backing Up a Redshift Cluster Group

For more information, see Amazon Redshift.

Amazon S3 protection

You can use the Commvault software to back up and restore Amazon Simple Storage Service (S3). Coupled with Commvault deduplication, compression, and encryption this allows the protection, replication, and storing of Amazon S3 backups at reduced cost. Commvault reduces your S3 storage and VPC egress fees (when replicating cross region). To get started protecting Amazon S3, follow these steps:

- 1. Add the Amazon Simple S3 Object Storage Repository with an IAM Role Policy
- 2. Add a Content Group to the Amazon S3 Object Storage Repository
- 3. Perform a Test Backup and Restore of the Amazon S3 Object Storage Repository

For more information, see Amazon S3 (Simple Storage Service).

Performing AWS restores

When disaster hits, you need your data and applications backup - fast! Use this section to find the recovery process for each of your protected Amazon services.

Restoring Amazon EC2 data













Restoring Amazon EFS data

Commvault supports a multitude of recovery use-cases based on the scope of the Amazon EC2 data loss event. See below for the process for each restore type:

- Restoring Guest Files and Folders for Amazon
- (Optional) Configuring Agentless File Recovery for Amazon
- Attaching a Volume to an Existing Amazon Instance
- Attaching a Volume to a New Amazon Instance
- Restoring Full Instances for Amazon

See Restores and Other Operations for additional information.

Restoring Amazon EKS data

Commvault supports a multitude of recovery use-cases based on the scope of the Amazon EKS, EKS-D, Red Hat OpenShift on AWS data loss event. See below for the process for each restore type:

- Restores of Kubernetes Persistent Volumes, Files and Folders
- Restores of Kubernetes Application Manifests
- **Restores of Kubernetes Applications**

See Restores for additional information.

Restoring Amazon FSx for Windows data

Refer to Restoring NAS File Server Data for the process to restore FSX for Windows SMB data.

Data may be restored by to the original location, or to an alternate location access by Commvault.

Restoring Amazon DocumentDB data

Commvault can restore an entire Amazon DocumentDB cluster to a new cluster with specified chosen availability zone, and with a specific node type selected during creation.

See Restoring a DocumentDB Cluster for the detailed procedure.

Restoring Amazon DynamoDB data

Commvault can restore your Amazon DynamoDB data at an individual table, multiple tables, or all tables in a region level. Additionally, restores can span accounts, regions and change table names for seeding new development initiatives. Follow these steps for performing DynamoDB restores:

Restoring Tables for DynamoDB

Restoring Amazon Outposts data

You can use Commvault to restore EC2, EBS, EKS, RDS, and S3 data located on AWS Outposts or from the region. Follow these steps to restore your AWS Outposts workloads:

- 1. Deploy a Commvault Cloud Access Node into the Outposts to access and optionally storage data locally.
- 2. Utilize restore procedure relevant to each workload type protected EC2, EKS, RDS, and S3.
- 3. (Optional) Configure Replication between AWS Outposts and AWS cloud.

For more information, see AWS Outposts.













Restoring Amazon RDS data

You can restore an Amazon RDS instance (snapshot backup) to a selected target availability zone and change the node type of the instance during the restore. Additionally, you can restore Amazon RDS (dump/exports) to existing or new database instances located on Amazon EC2, AWS Outposts or back on-premises.

Snapshot restores

To restore an instance from Amazon RDS snapshot, see Restoring an Amazon RDS Instance.

Dump/export restores

The processes for performing a dump/export-based restore vary greatly between database vendors. Commvault supports dump/export restores of the following database types:

- Aurora MySQL
- Aurora PostgreSQL
- **RDS for MariaDB**
- RDS for MySQL
- **RDS for PostgreSQL**
- Amazon RDS for SQL Server
- Amazon RDS for Oracle

Follow the link to the database you are looking to backup.

For more information, see Amazon RDS Protection Using Native Database Export or Dump Utility.

Restoring Amazon Redshift data

You can restore a Redshift cluster to a selected target availability zone and change the node type of the cluster during the restore.

See Restoring a Redshift Cluster for the detailed process for recovery.

Restoring Amazon S3 data

You can restore Amazon S3 data to its original location, to any of the supported cloud storage systems, and to disk. You can restore data, along with the metadata and ACLs to the original bucket, or to a different bucket in the same cloud.

See Restores for Amazon S3 for the process to restore to original or new location.

Disaster Recovery for Amazon EC2

To protect your data during a potential disaster or planned downtime, you can copy and sync data to multiple locations using the following Commvault replication features. Commvault Backup & Recovery in AWS Marketplace supports Virtual Machine Replication to provide replication, failover, failback for VMs between cloud regions or on-premises and cloud.

Configuring periodic replication

You can replicate a VM Group by creating a recovery target and replication group. VMs are backed up and replicated according to the settings in the replication group. Commvault automatically created Amazon EC2 instances in the recovery target region/subnet as part of the periodic replication process.

To configure replication, see Creating a Replication Group from a VM Group.













Monitoring AWS Disaster Recovery replication status

Use the Replication monitor to view sync status information for periodic replication.

To access the Replication monitor within Commvault Command Center

- 1. From the navigation pane, go to **Disaster recovery > Replication Monitor**. The **Replication monitor** page appears.
- 2. Select the tab for the replication type: The **Periodic tab** shows information about replication that is performed on a scheduled basis.

For more information, see Periodic Replication Monitoring

Performing failover

Part of any valid Disaster Recovery (DR) plan is the test plan which is executed frequently to ensure the organization can recover in a true DR event.

See Testing Failover for the process of testing a 'failover'.

See Scheduling Planned Failovers and Test Boots for more advanced test scenarios.

Performing fallback

After testing or after the primary site has been returned to full working operation, you will need to perform a Failback.

Follow Performing a Failback Operation to failback to the original processing site or region.

Monitoring Commvault with AWS CloudWatch

Commvault configures a number Amazon CloudWatch alarms to continually monitor and alarm conditions that require attention. In fact, CloudWatch is configured to automatically act for certain events.

Reboot Alarms

Commvault configures an alarm with name Reboot Alarm for Commvault Backup and Recovery - <Stack name>. This alarm has the following characteristics:

- Monitors the StatusCheckFailed_Instance metric for instance status check response
 - Instance status checks monitor the software and network configuration of your individual instance. Amazon EC2 checks the health of the instance by sending an address resolution protocol (ARP) request to the network interface (NIC). These checks detect problems that require your involvement to repair. When an instance status check fails, you typically must address the problem yourself (for example, by rebooting the instance or by making instance configuration changes).(source)
- If the instance status checks fail more than five (5) times, a reboot is triggered

Activity Alarms

Commvault configures an alarm with name Recovery Alarm for Commvault Backup and Recovery - <Stack name>. This alarm has the following characteristics:

Monitors the StatusCheckFailed System metric for system status check response













System status checks monitor the AWS systems on which your instance runs. These checks detect underlying problems with your instance that require AWS involvement to repair. When a system status check fails, you can choose to wait for AWS to fix the issue, or you can resolve it yourself.

For instances backed by Amazon EBS, you can stop and start the instance yourself, which in most cases results in the instance being migrated to a new host. (source)

If the system status checks fail more than fifteen (15) minutes, a reboot is triggered

Diskspace Alarms and notifications

Commvault has several Amazon EBS volume(s) that function together to provide intelligent data management and protection across your cloud, SaaS, and edge-based workloads. Commvault configures an Amazon CloudWatch disk space alarm during deployment called Disk Space Alarm for Commvault Backup and Recovery - <Stack name>, the alarm has the following characteristics:

- Receives Amazon CloudWatch LogicalDisk % Free Space usage metrics periodically.
- If free space (%) drops below 30%, an alarm is generated.
- The alarm is sent to a Simple Notification Service (SNS) Topic, which then delivers an email notification to the administrator to investigate.

Using the License Summary Report to understand usage

When subscribing to the Commvault Backup & Recovery AMI-used product, there are three main licensing meter(s) to monitor. These are:

- Per-VM usage, which is consumed by Amazon EC2, EKS, EKS-D, Outposts EC2 & EKS, Red Hat OpenShift on AWS, and VMware Cloud on AWS protection, also tracks and consumes protection in other clouds and onpremises hypervisors and Kubernetes clusters.
- Structured TB usage which is consumed by Amazon Aurora, DocumentDB, DynamoDB, RDS, and Redshift databases. This license also tracks and consumes non-virtual and file protection for structured data on other clouds and on-premises physical hosts.
- **Unstructured TB** usage, which is consumed by Amazon EFS, FSx, Storage Gateway, and S3 protection. This license also tracks and consumes protection in other clouds and on-premises for non-virtual file and object data.

The best source of data on your usage is your Billing Dashboard. But should you want to see which hosts, instances, or clusters are consuming Commvault Backup & Recovery licenses, you can use the License Summary Report.



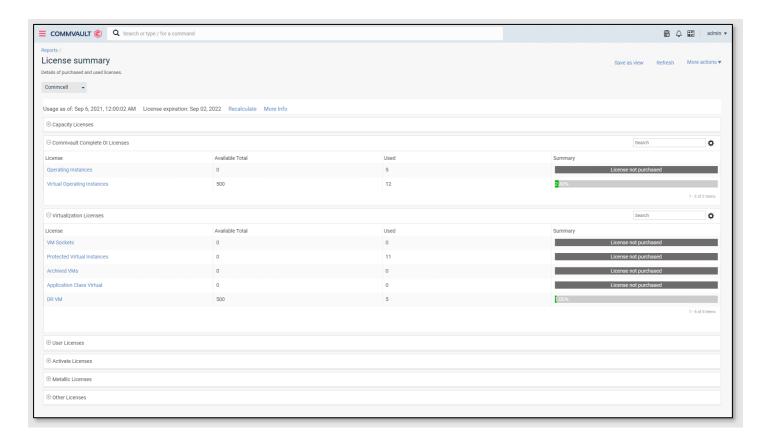












Virtual Machine usage

The Per-VM licensing dimension may be observed within the License Summary Report in two (2) separate subreports.

The Licensed capacity and Virtual Machine used quantity is found in Commvault Complete OI Licenses section (see below)



The Available Total column indicates there are 500 clients licenses available on this system.

The **Used** column indicates there are **twelve** (12) protected instances.

Clicking the Virtual Operating Instances license name will open a drill-down report to show exactly which systems are consuming the licenses (see below).













The drill-down report will include all virtual instances including Virtual Machines (Amazon EC2 instances) and Kubernetes Applications (Amazon EKS, EKS-D).

If a break-down between Virtual Machines and Kubernetes applications is required, the Protected Virtual Instances report shows the distinction between VM clients.



Structured TB usage

The Per Structured TB pricing/licensing dimension may be viewed within the Capacity Licenses section of the License Summary Report (see below)

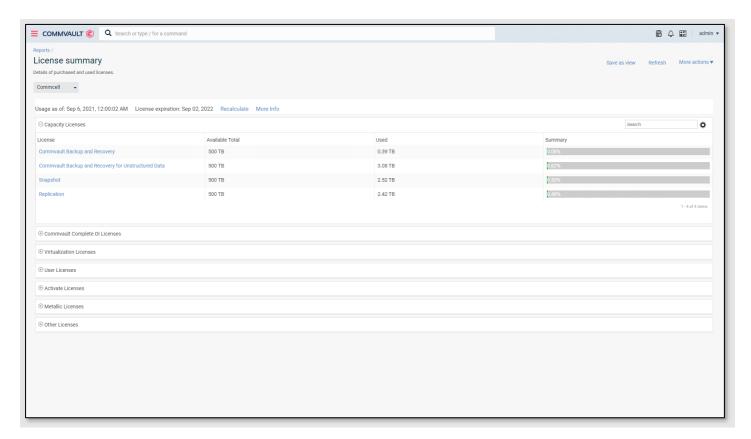












Structured TB may be observed in one of three (3) drill-down reports:

- Streaming backup (Amazon RDS dump/export, Amazon DynamoDB) will be observed within the Commvault Backup and Recovery drill-down report.
- Snapshot backup + replication (Amazon RDS, DocumentDB, Redshift) will be observed within the Snapshot and Replication drill-down reports.

NOTE: Commvault will only meter usage for a single primary backup method (snapshot+replication or backup+archive).

Unstructured TB usage

The Per Unstructured TB pricing/licensing dimension may be viewed within the Capacity Licenses section of the License Summary Report (see below)



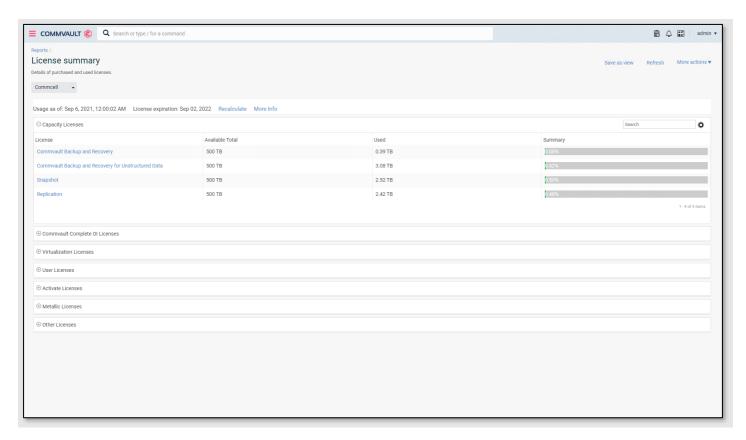












Unstructured TB may be observed within the Commvault Backup and Recovery for Unstructured Data drill-down report, which covers Amazon EFS, FSx, Storage Gateway, and S3 data.

Disaster Recovery usage

The Per DR VM licensing dimension may be observed within the License Summary Report within the Virtualization Licenses section of the License Summary Report. All DR VMs may be observed in the DR VM drill-down report.



NOTE: Retention for DR VM backups must be less than fourteen (14) days or the VM will incur a DR and a Backup license.

The drill-down report will identify each of the source VMs that are contributing to the DR VM consumption via an active replication relationship (see below).

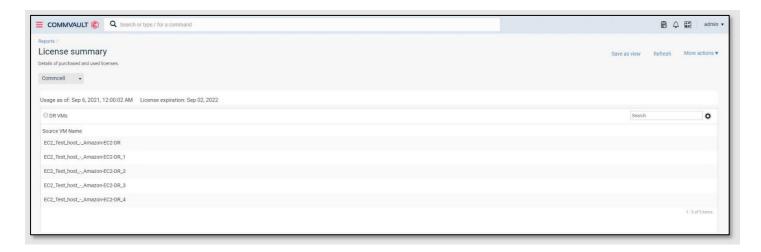










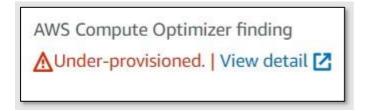


Optimizing Commvault in AWS Marketplace

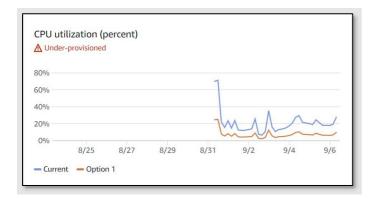
There are several tools available within the AWS cloud to assist in tuning the performance of your Commvault Backup & Recovery instance.

Using Amazon EC2 Optimizer to tune CPU and RAM

AWS Compute Optimizer can be used to observe CPU, RAM, and network resource consumption. Open your Amazon EC2 Dashboard and locate your Commvault Backup & Recovery instance. Under the details tab, there will be an observation from Compute Optimizer (see below)



Click View details to see the findings, for example based on the current data available, Optimizer has assessed the current CPU allocation on this host as Under provisioned



Commvault recommends using Amazon EC2 Optimizer during planned maintenance activities to tune your instance resources up or down - based on observation. Be aware that tuning resources below the Commvault minimum requirements will result in sub-optimal backup and recovery performance.





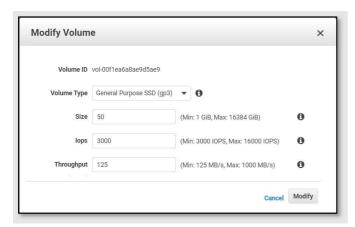






Tuning Amazon EBS gp3 disk performance

AWS Compute Optimizer can now perform monitoring of IOPS and bandwidth consumption on EBS volumes. This information can be used to tune the IOPS and throughput on Commvault gp3 volumes. Simplify right-click on the EBS volume, choose **Modify** and performance characteristics may be tuned (see below).



Terminating Commvault instances in AWS Marketplace

Commvault has placed several termination protections on data retention resources provisioned by the Commvault Backup & Recovery CloudFormation Template (CFT). This section details how to disable these protections and delete the protected resources after adequate analysis has occurred to ensure the resources are no longer required by the organization.

Disabling Amazon Instance EC2 Protection

To initiate a Delete Stack for your Commvault Backup & Recovery resources, you must first disable termination protection from your Commvault Backup & Recovery EC2 Instance. Perform the following steps to disable termination protection:

- 1. Login to the AWS console
- 2. Navigate to the EC2 Dashboard https://console.aws.amazon.com/ec2/v2/home?region=us-east-1#Instances:
- 3. Locate the instance you will be terminating, right-click > Instance settings > Change termination protection
- 4. Uncheck the **Enable** checkbox
- 5. Click Save

You can now proceed with deletion of the AWS CloudFormation Stack.

See **Enable Termination Protection** for more information on termination protection.

Manually deleting Amazon EBS volumes

After you successfully delete your AWS CloudFormation Stack, your Commvault Backup & Recovery EBS volumes will still exist within your account. This is intentional as the DeleteOnTermination attribute has been set to 'false' to ensure that deletion of Commvault data requires an additional administrative step.

See <u>Preserve Amazon EBS volumes on instance termination for more information on the DeleteOnTermination</u> protection.

To delete the volumes:

- 1. Login to the AWS Console
- 2. Navigate to the EC2 Dashboard











- 3. Click Volumes
- 4. Search by tag:Created By: and select the CloudFormation Stack to be deleted, all volumes are tagged to their original CloudFormation Stack, allowing easy identification of volumes.
- 5. Select all volumes
- 6. Choose Actions ▼ / Delete Volumes

Manually deleting Amazon S3 buckets

Commvault will not automatically delete the Amazon S3 bucket created during provisioning of your Commvault Backup & Recovery instance. To delete the bucket, after you have confirmed its contents are no longer required.

- 1. Login to AWS Console
- 2. Navigate to S3 Dashboard
- 3. Locate the **bucket**, select it.
- 4. Click **DELETE** button, you will need to enter the bucket name to delete. NOTE: If the bucket contains data, you will need to click EMPTY first, and confirm deletion, then perform the

See Emptying a bucket and Deleting a bucket for more information.

Commyault and AWS CloudFormation

Commvault launches its industry leading Intelligent Data Services platform using the AWS CloudFormation infrastructure as code service. There are several CloudFormation Templates (CFTs) available for different purposes, they are described below.

- Commvault Backup & Recovery* BYOL is used to deploy bring your own license (BYOL) deployments of Commvault Backup & Recovery.
- Standard deployment* is used when deploying the AMI-usage based Commvault Backup & Recovery product. This deployment provides a simplified day one launch experience with fixed subscription licensing quantities.
- Custom deployment* is used when deploying the AMI-usage based Commvault Backup & Recovery product. This deployment provides a customized day one launch experience, allowing entry of customized subscription licensing quantities.
- Additional deployment is used when expanding the number of Commvault Backup & Recovery environments within an existing VPC. This deployment provides a customized day one launch experience, allowing entry of customized subscription licensing quantities.
- * These templates share common components (IAM role/policies, VPC IP, Subnet ID). Only one instance across these three deployment types is permitted within a single AWS account.

Multiple Commvault Backup & Recovery servers may be added after an initial deployment, using the Additional deployment template.

Components Deployed by AWS CloudFormation

Commvault consists of several integrated AWS services to deliver holistic, intelligent data management services across all AWS regions, AZs, and accounts. The following reference architecture shows the components deployed by the Commvault CloudFormation Templates (CFTs).



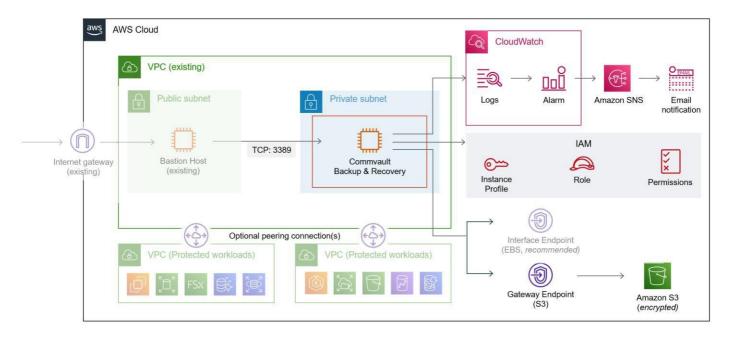












The following table details each of the components deployed.

| | Component Name | Purpose |
|------------|------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| | Commvault Backup & Recovery - <stackname></stackname> | Amazon EC2 instance including Commvault Backup & Recovery software. Preconfigured on first boot. |
| | Amazon EC2 Instance | |
| | Commvault Backup & Recovery - <stackname> Amazon EC2 NetworkInterface</stackname> | Amazon EC2 Elastic Network Interface (ENI) attached to Commvault Backup & Recovery EC2 instance. Secured by pre-configured security group (see below). |
| \bigcirc | Commvault Backup & Recovery - <stackname> Amazon EC2 EIP</stackname> | (Optional) Amazon EC2 Elastic IP (EIP) address attached to Commvault Backup & Recovery EC2 instance. Provides a static public IP address for accessing Commvault software. |
| | CommvaultBackupAndRecovery AWS IAM Role | AWS Identity and Access Management (IAM) Role providing required policies and permissions to perform intelligent data management and protection. Also contains permissions to perform hourly metering to AWS Marketplace Metering service. |
| × | Multiple AWS IAM Policy | Path: /Commvault/ AWS IAM Policies (managed, inline) for performing intelligent data management and protection, and AWS Marketplace metering. Attached to CommvaultBackupAndRecovery (above). |













CommvaultBackupAndRecovery

AWS IAM InstanceProfile

AWS IAM Instance Profile for

CommvaultBackupAndRecovery IAM Role that is attached to the Commvault Backup & Recovery - <Stackname> EC2

instance.

Path: /Commvault/

Sec group

Commvault Backup & Recovery -<StackName>

AWS EC2 SecurityGroup

Amazon EC2 Security group and related

SecurityGroupIngress rules to secure incoming connections into the Commvault Backup & Recovery EC2 instance.

CvltS3Endpoint

AWS EC2 VPCEndpoint

(Optional) Amazon EC2 VPC Endpoint (Gateway type) for contacting Amazon S3 service from Commvault Backup & Recovery EC2 instance.

Recommended for cost reduction, performance, and security of data transferred to Amazon S3.

CvltRouteTable

AWS EC2 RouteTable

(Optional) Used to update relevant route table(s) within an existing VPC when a S3 VPC Endpoint is requested for creation.

Not depicted above.

Commvault Backup & Recovery -<StackName>

AWS S3 Bucket

An Amazon S3 Standard bucket with Server-Side Encryption (SSE-KMS) and Bucket keys enabled. Used to provide an initial Commvault Cloud Library for the Commvault Backup & Recovery EC2 instance.

Reboot Alarm for Commvault Backup and Recovery - <StackName>

AWS CloudWatch Alarm

Amazon CloudWatch alarm that triggers a reboot when an instance status check (StatusCheckFailed Instance) fails for 5 consecutive minutes.

Recovery Alarm for Commvault Backup and Recovery - <StackName>

AWS CloudWatch Alarm

Amazon CloudWatch alarm that triggers a recovery when instance status check (StatusCheckFailed_System) fails for 15 consecutive minutes.

Disk Space Alarm for Commvault Backup and Recovery -<StackName>

AWS CloudWatch CompositeAlarm

Amazon CloudWatch alarm that takes logs from Amazon CloudWatch agent on Commvault Backup & Recovery instance, and triggers when diskspace falls below 30% on any drive.

Commvault Backup and Recovery -<StackName>

AWS SNS Topic

Amazon Simple Notification Topic (SNS) Topic which receives notifications from the Disk Space Alarm (see above), and forwards to configured notification targets.











| <u>~</u> | Commvault Backup and Recovery - <stackname> AWS SNS Topic (Endpoint)</stackname> | Amazon SNS subscription endpoint (email) with supplied administrator email. Forwards Disk Space Alarms to supplied administrator email address. | | | | |
|----------------------------------------|----------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------|--|--|--|--|
| | | | | | | |
| | | | | | | |
| 172.16.0.0 172.16.1.0 172.16.2.0 | | | | | | |
| 3 | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| OEMAIL | | | | | | |











There are several supporting LambdaFunctions for configuring networking, route tables, security groups, and applying consistent tagging across all elements. These have been omitted for brevity.

Use Encryption in AWS Marketplace Products

Commvault is committed to ensuring your data assets are secured in accordance with AWS and industry best practices. Use of encryption for stored and transmitted data is considered a 'must-have' in cloud and Commvault CloudFormation Templates (CFTs) deliver in this need.

Commvault leverages AWS encryption for all components deployed by Commvault, these being:

- Amazon EBS encryption is enabled for all created volumes with the default Amazon EBS encryption key for the region (aws/ebs). See Amazon EBS encryption for additional details.
- Amazon S3 bucket encryption is enabled on the created S3 bucket, intended for Commvault backup & archive data. Server-Side Encryption (SSE) is enabled using the aws:kms algorithm (see Enabling Amazon S3 default bucket encryption for more information). Additionally, S3 Bucket Keys are enabled to lower the cost of utilizing encryption with Amazon S3 (See Reducing the cost of SSE-KMS with Amazon S3 Bucket Keys for more information).

Customers are free to modify the CloudFormation template to select an alternate existing encryption key and/or alias.

Tagging in AWS Marketplace Products

Commvault applies several standard AWS tags to all created instances. See below for the tagging strategy applied to resources created by Commvault CloudFormation Templates (CFTs).

- All resources are tagged with Name = Commvault Backup and Recovery <StackName>
- All resources are tagged with Created By = Commvault Backup and Recovery <StackName>

Where <StackName> is the name of the AWS CloudFormation stack that created the resource.

Additionally, Commvault already uses tagging extensively within the product:

- Tag GX BACKUP is applied to any resources created during a Commvault backup activity (Amazon EBS volumes, Amazon EBS, RDS, Redshift, DocumentDB snapshots and Amazon AMIs). When found on Amazon Machine Images (AMIs), it contains the value of the Amazon EC2 instance it protects.
- Tag Name = CV_CBT_Snap is applied to any resources created during a Commvault backup activity (Amazon EBS volumes, AMIs)
- Tag Name = SP N XXX YYY is applied to any Amazon RDS, Redshift, and DocumentDB snapshots orchestrated by Commvault backup activity. These are for Commvault internal use.
- Tag CV Subclient is set to the Commvault internal subclient or VM group that initiated the protection
- Tag CV_Retain_Snap is applied to any Amazon service snapshots that are managed by Commvault IntelliSnap
- Tag CV_Integrity_Snap is applied to any Amazon service snapshots that are managed for the purposes of provide incremental forever protection, where a base integrity snapshot is maintained with one or more incremental dependent snapshots.
- Tag Description = Snapshot_created_by_Commvault_for_job_NNN_at_XXXXXXXXXXX._Source_Volume_vol-VOLID_from_INSTANCE-HOSTNAME is set for EBS, RDS, Redshift and DocumentDB snapshots orchestrated by Commvault backup operations.
- Tag CSIVolumeSnapshotName is set on EBS snapshots (to the value of the CSI snapshot) when using Kubernetes protection with Amazon EBS Container Storage Interface (CSI) driver.













Termination Protection

Protecting your data within and beyond cloud is crucial to recovering your business services when unplanned events strike. For this reason, Commvault has enabled multiple protections to prevent the accidental deletion or termination of critical Commvault Backup & Recovery data repositories. The protections include:

- Amazon EC2 Termination Protection is enabled by default on the Commvault Backup & Recovery instances (see How do I protect my data against accidental EC2 instance termination? for more information).
- DeleteOnTermination is disabled by default on all Commvault Backup & Recovery volumes to prevent accidental deletion of core Commvault backup data on termination (see Preserve Amazon EBS volumes on instance termination for more information)
- Deletion Policy for the created Amazon S3 Bucket is set to 'Retain' to ensure that removal of your Amazon CloudWatch Stack will not accidentally delete all backup data written to the S3 bucket (See DeletePolicy attribute for more information).

AMI Drive Layout

Commvault has several software components that work together to provide intelligent data management services across all your data locations. Each volume has a different IOPS, throughput, and capacity requirements depending on your individual data protection needs. The following section details the multiple Amazon EBS volumes deployed with each product, and their intended use.

Commvault Backup & Recovery Drive Layout

Commyault Backup & Recovery is an all-in-one Commyault CommServe® server, the following EBS volumes are created during initial provisioning. Commvault has minimized the size of each volume, each volume may be independently increased online when required (See Extend a Windows file system after resizing a volume for more information).

NOTE: Commvault deploys an Amazon CloudWatch alarm to notify the administrator via email when a volume falls below 30% free space. This allows adequate time to review and increase the storage volume if required.

| Volume Mount Path [Label] | Vol. type | IOPS | Throughput (MB/s) | Capacity (GiB) | File-sys Block size | Volume Usage |
|---------------------------------|--------------|------|----------------------|-------------------|------------------------|-------------------------------------------------------------|
| C:\ [WINOS] | gp3 | 3000 | 125 | 35 | NTFS 4K | Microsoft Windows Server Operating System |
| E:\ [CVLT] | gp3 | 3000 | 125 | 60 | NTFS 4K | Commvault binaries, log files, and software cache |
| F:\[MSSQL] | gp3 | 3000 | 125 | 40 | NTFS 65K | Commvault MS SQL database files |
| G:\[TLOGS] | gp3 | 3000 | 125 | 10 | NTFS 65K | Commvault MS SQL database transaction logs |
| H:\ [DDB1] | gp3 | 3000 | 125 | 50 | NTFS 32K | Commvault Deduplication Database IOPS requirements for DDB |
| I:\ [INDEXC] | gp3 | 3000 | 125 | 50 | NTFS | Commvault MediaAgent Index Cache |













| | | | | | 32K | IOPS requirements for Index Cache |
|------------|-----|------|-----|----|------------|---------------------------------------------------------------------------------------------------------|
| J:\ [JOBS] | gp3 | 3000 | 125 | 50 | NTFS 4K | Commvault <u>Job results</u> , <u>3DFS cache</u> , <u>DR</u> <u>backups</u> and temporary upgrade files |

Commvault Access Node Drive Layout

Commvault Access Node(s) are an all-in-one Commvault MediaAgent + Access Node + Cloud Apps data mover host. Access Nodes may be used to perform cloud-native snapshot creation and replication, and streaming data from clients to Commvault cloud libraries.

The following are the default EBS volumes and paths deployed to support any/all data management and protection use-cases.

| Volume Mount Path [Label] | Vol. type | IOPS | Throughput (MB/s) | Capacity (GiB) | File-sys Block size | Volume Usage |
|--------------------------------------------------|--------------|------|----------------------|-------------------|-----------------------------|-----------------------------------------------------------------------|
| nvme1n1 vg_commvault | <u>gp3</u> | 3000 | 125 | 80 | n/a | LVM2 Volume group for Commvault binaries, log files, index cache, and |
| lvl1 /opt/commvault | gp3 | 3000 | 125 | (10) | xfs default | Commvault binaries. Commvault software cache. |
| lvl2 /var/opt/commvault | gp3 | 3000 | 125 | (4.9) | xfs - default | Commvault log files. |
| lvl3 /mnt/commvault_jobresults | gp3 | 3000 | 125 | (40) | xfs default | Commvault job results folder, 3DFS cache, and FBR |
| Ivl4 | gp3 | 3000 | 125 | (25) | xfs | cache directory. Commvault MediaAgent index |
| /mnt/commvault_indexcache nvme2n1 vg_commvault_2 | gp3 | 3000 | 125 | 25 | default n/a | cache location. LVM2 Volume group for Commyault |

Database (DDB).













| lv_ddb | gp3 | 3000 | 125 | (20) | xfs | Commvault |
|--------------------|-----|------|-----|------|---------|-------------------------------|
| /mnt/commvault_ddb | | | | | default | Deduplication DataBase (DDB). |

BYOL Deployment

The 'BYOL Deployment' Amazon CloudFormation Template (CFT) deploys a single Amazon EC2 instance containing the latest Commvault Backup & Recovery software pre-installed and configured. The sections below detail each of the parameters requested during deployment and how to set them.

Specify Stack Name

Stack name

Stack name can include letters (A-Z and a-z), numbers (0-9), and dashes (-).

Stack name is appended to the Name and Created By tags to provide traceability of all components created by Commvault. Stack name being particularly important when deploying more than one Commvault instance in a single VPC or account.

| Stack name | |
|------------------------------------------------------------------------------|--|
| Stack name | |
| Enter a stack name | |
| Stack name can include letters (A-Z and a-z), numbers (0-9), and dashes (-). | |

Step One - Select your EC2 Instance configuration

EC2 Instance Type

Select instance size by the number of protected EC2 + EKS instances - [m5a/m5.xlarge - up to 100 instances] [m5a/m5.2xlarge - up to 500 instances] [t3a.2xlarge - dev/test].

Default is a m5a.2xlarge. Commvault recommends starting small and increasing instance size only when protected data volumes dictate an increase. See <u>Hardware Specifications for the CommServe Server</u>)

EC2 Key Pair

Select an existing EC2 Key Pair to access your Commvault Backup & Recovery Server.

Be sure you have access to the selected Key Pair. You will need this to obtain your login credentials to your Commvault Backup & Recovery instance (See - How do I retrieve my Windows administrator password after launching an instance?).

Administrator Email

Enter the email address which will receive Amazon CloudWatch disk space alarms.

Required for Amazon CloudWatch disk space alarms to send email to the administrator if any Commvault Backup & Recovery instance disk volume reaches less than 30% free space. See - How would a user





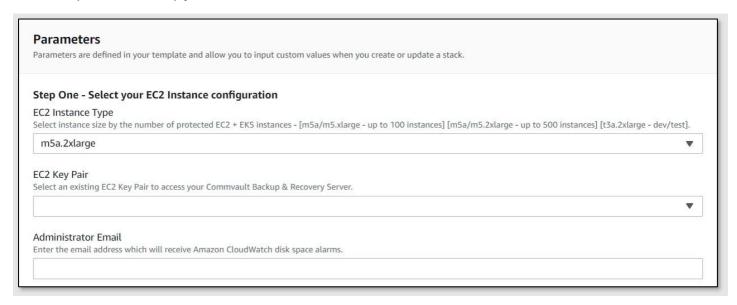








subscribe for notifications to be delivered over email? for details on accepting the subscription activation request from no-reply@sns.amazonaws.com.



Step Two - Select your network configuration

VPC ID

Select an existing VPC.

You must select an existing Amazon Virtual Private Cloud (VPC) visible to the AWS account. The VPC may be local to authenticated AWS account or may be peered from another region or another account (see What is VPC peering? for more information).

NOTE: If you would like to isolate Commvault to a dedicated VPC, please pre-create the VPC and associated Subnets prior to launching CloudFormation.

Subnet ID

Select an existing Subnet.

You must select an existing Amazon VPC Subnet visible to the AWS account. The Subnet may be local to authenticated AWS account or may be peered from another region or another account (see What is VPC peering? for more information).

Elastic IP

Select [true] to provision an Elastic IP (EIP) for Commvault Backup & Recovery Server.

Default: false

Set to true if you would like a static public IP address or Elastic IP Address provisioned for Commvault. Set to false if you will be using private addressing only for Commvault, and accessing via a bastion host. See Controlling Network Access to EC2 Instances Using a Bastion Server for more information.











Authorized Admin Subnet

Enter a comma-delimited list of CIDR blocks (Subnets, Hosts) that will access Commvault via RDP (for example, 10.0.0.1/24, 199.147.238.4/32) Note: 0.0.0.0/0 is not supported

Enter a single host or a CIDR block where your trusted administrative hosts reside.

A virtual firewall or security group will be provisioned allowing incoming Remote Desktop Protocol (RDP) from the supplied Authorized Subnet.

Protected Subnets

Select the subnets that contain data to protect.

Commvault software agents may be installed into remote VPCs and Subnets. Ongoing data management and protection operations will require communication between the Commvault Backup & Recovery instance and Amazon EC2 infrastructure running Commvault software agents. Select subnets you would like to authorize for incoming connections to the Commvault Backup & Recovery instance on ports 443, 8400, and 8403. (see Port Requirements for Commvault for details of how each port is used)

NOTE: If your network security only permits outgoing connections from Commvault to protected hosts, simply select the CommServe subnet only.

S3 VPC Endpoint

Do you have an existing Amazon S3 VPC Endpoint available in your VPC?

Default: true

Set to false if you do not have an Amazon S3 VPC Endpoint defined in the target VPC. Commvault will create a new S3 VPC Endpoint (Gateway type).

Set to true (default) if you already have an existing Amazon S3 VPC Endpoint within the target region.

Acknowledge IAM Role Creation

Commvault will be creating an IAM Role with required permissions for Amazon service data management and protection. Acknowledge the permission to create IAM Roles when prompted (see below)

(1) The following resource(s) require capabilities: [AWS::IAM::Role]

This template contains Identity and Access Management (IAM) resources. Check that you want to create each of these resources and that they have the minimum required permissions. In addition, they have custom names. Check that the custom names are unique within your AWS account. Learn more [2]

I acknowledge that AWS CloudFormation might create IAM resources with custom names.

Commvault Backup & Recovery: Standard Deployment

The Standard Deployment method is used when deploying an initial Commvault Backup & Recovery instance to an account and/or VPC.

The BYOL, Standard, and Custom deployment templates share the same Identity & Access Management (IAM) Role definitions - so only one instance may be deployed within an account, across all three templates.













Common steps

Standard deployment shares the following settings with the BYOL template:

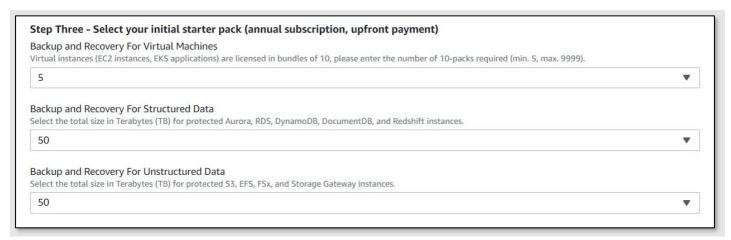
- Specify Stack Name
- Step One Select your EC2 Instance configuration
- Step Two Select your network configuration

There is an additional step before Stack creation.

Step Three - Select your initial starter pack (annual subscription, upfront payment)

This step configures your initial software subscription amounts. Your Commvault Backup & Recovery subscription includes two (2) primary usage types:

- Starter packs which are annual subscriptions, paid upfront as part of your next AWS monthly invoice.
- Overage usage which is any consumption above the starter pack volume(s), charged daily, invoiced monthly.



Complete the initial Starter Pack section by selecting an initial subscription volume for each data type:

Backup and Recovery for Virtual Machines

Virtual instances (EC2 instances, EKS applications) are licensed in bundles of 10, please select the number of 10packs required (min. 5, max. 50).

Protection of Amazon EC2, VMware Cloud on AWS, and EKS instances is metered to this license. Additionally, protection of on-premises and other-cloud VMs and Kubernetes applications is metered to this license. Select from pre-defined volumes of 5, 10, 25, and 50 VM10 packs.

NOTE: Each unit protects ten (10) Virtual Instances (for example, 5 represents 5 x 10 or 50 individual VMs).

Backup and Recovery for Structured Data

Select the total size in Terabytes (TB) for protected Aurora, RDS, DocumentDB, DynamoDB, and Redshift instances.

Select from pre-defined volumes of 50, 100, 250, and 500 Terabytes (TB) for snapshot and streaming protection of Amazon Aurora, DocumentDB, RDS, and Redshift data.

Backup and Recovery for Unstructured Data

Select the total size in Terabytes (TB) for protected S3, EFS, FSx, and Storage Gateway instances.











Select from pre-defined volumes of 50, 100, 250, and 500 terabytes (TB) for streaming protection of Amazon EFS, FSx, S3, and Storage Gateway (File Gateway) data.

You may now continue onto Acknowledge IAM Role Creation before final stack creation.

Commvault Backup & Recovery: Custom Deployment

The Custom Deployment method is used when deploying an initial Commvault Backup & Recovery instance to an account and/or VPC.

The BYOL, Standard, and Custom deployment templates share the same Identity & Access Management (IAM) Role definitions – so only one instance may be deployed within an account, across all three templates.

Common steps

Additional deployment shares the following settings with the BYOL template:

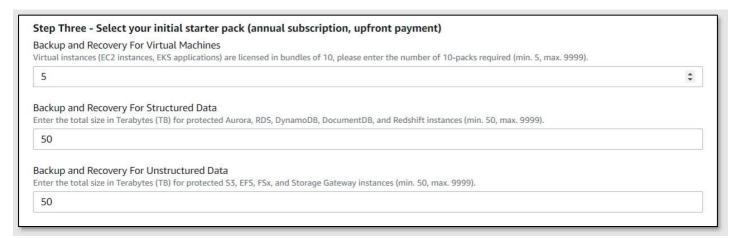
- Specify Stack Name
- Step One Select your EC2 Instance configuration
- Step Two Select your network configuration

There is an additional step before Stack creation.

Step Three - Select your initial starter pack (annual subscription, upfront payment)

This step configures your initial software subscription amounts. Your Commvault Backup & Recovery subscription includes two (2) primary usage types:

- Starter packs which are annual subscriptions, paid upfront as part of your next AWS monthly invoice.
- Overage usage which is any consumption above the starter pack volume(s), charged daily, invoiced monthly.



Custom deployment differs from a Standard deployment by allowing the user to enter preferred subscription license quantities vs. selecting from pre-set quantities.

Complete the initial Starter Pack section by selecting an initial subscription volume for each data type:

Backup and Recovery for Virtual Machines Virtual instances (EC2 instances, EKS applications) are licensed in bundles of 10, please enter the number of













10-packs required (min. 5, max. 9999).

Protection of Amazon EC2, VMware Cloud on AWS, and EKS instances is metered to this license. Additionally, protection of on-premises and other-cloud VMs and Kubernetes applications is metered to this license. Enter a value between 5 and 9999.

NOTE: Each unit protects ten (10) Virtual Instances (for example, 5 represents 5 x 10 or 50 individual VMs).

Backup and Recovery for Structured Data

Select the total size in Terabytes (TB) for protected Aurora, RDS, DocumentDB, DynamoDB, and Redshift instances.

Enter a number between 50 and 9999 for the total subscribed Structured terabytes (TB) for snapshot and streaming protection of Amazon Aurora, DocumentDB, RDS, and Redshift data.

Backup and Recovery for Unstructured Data

Select the total size in Terabytes (TB) for protected S3, EFS, FSx, and Storage Gateway instances.

Enter a number between 50 and 9999 for the total subscribed Unstructured terabytes (TB) for streaming protection of Amazon EFS, FSx, S3, and Storage Gateway (File Gateway) data.

You may now continue onto Acknowledge IAM Role Creation before final stack creation.

Commvault Backup & Recovery: Additional Deployment

Common steps

Additional deployment shares the following settings with the BYOL template:

- Specify Stack Name
- Step One Select your EC2 Instance configuration

There is are some additional steps before Stack creation.

Step Two - Select your network configuration

Subnet ID

Select an existing Subnet.

You must select an existing Amazon VPC Subnet visible to the AWS account. The Subnet may be local to authenticated AWS account or may be peered from another region or another account (see What is VPC peering? for more information).

Existing Security Group ID

Select an existing Security Group.

Select an existing Security Group previously created by deployment of the BYOL, Standard, or Custom deployment CloudFormation templates. Alternatively, you can manually clone the existing Commvault Backup













& Recovery Security group for this new instance and select new group here.

Elastic IP

Select [true] to provision an Elastic IP (EIP) for Commvault Backup & Recovery Server.

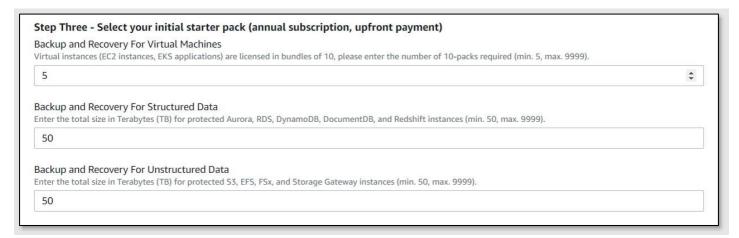
Default: false

Set to true if you would like a static public IP address or Elastic IP Address provisioned for Commvault. Set to false if you will be using private addressing only for Commvault, and accessing via a bastion host. See Controlling Network Access to EC2 Instances Using a Bastion Server for more information.

Step Three - Select your initial starter pack (annual subscription, upfront payment)

This step configures your initial software subscription amounts. Your Commvault Backup & Recovery subscription includes two (2) primary usage types:

- Starter packs which are annual subscriptions, paid upfront as part of your next AWS monthly invoice.
- Overage usage which is any consumption above the starter pack volume(s), charged daily, invoiced monthly.



Additional deployment differs from a Standard deployment by allowing the user to enter preferred subscription license quantities vs. selecting from pre-set quantities.

Complete the **initial Starter Pack** section by selecting an initial subscription volume for each data type:

Backup and Recovery for Virtual Machines

Virtual instances (EC2 instances, EKS applications) are licensed in bundles of 10, please enter the number of 10-packs required (min. 5, max. 9999).

Protection of Amazon EC2, VMware Cloud on AWS, and EKS instances is metered to this license. Additionally, protection of on-premises and other-cloud VMs and Kubernetes applications is metered to this license. Enter a value between 5 and 9999.

NOTE: Each unit protects ten (10) Virtual Instances (for example, 5 represents 5 x 10 or 50 individual VMs).

Backup and Recovery for Structured Data

Select the total size in Terabytes (TB) for protected Aurora, RDS, DocumentDB, DynamoDB, and Redshift instances.

Enter a number between 50 and 9999 for the total subscribed Structured terabytes (TB) for snapshot and streaming protection of Amazon Aurora, DocumentDB, RDS, and Redshift data.













Backup and Recovery for Unstructured Data

Select the total size in Terabytes (TB) for protected S3, EFS, FSx, and Storage Gateway instances.

Enter a number between 50 and 9999 for the total subscribed Unstructured terabytes (TB) for streaming protection of Amazon EFS, FSx, S3, and Storage Gateway (File Gateway) data.

You may now continue onto Acknowledge IAM Role Creation before final stack creation.

Related information

- **AWS CloudFormation**
- AWS CloudFormation documentation



